

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/03/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Dream International Limited
Date Submitted	01/04/2015

# I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1126</u> Descripti	ion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	<u>N/A</u>	N/A_
Increase/(decrease)	N/A	<u>-</u>	N/A
Balance at close of the month	N/A	<u>N/A</u>	<u>N/A</u> (Remark 1)
(2) Stock code : <u>N/A</u> Descripti	ion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2.	Preference	Shares

Stock code :	N/A	Description :	N/A		
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h			
Increase/(decrease)	)			-	
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code :	N/A	Description :	N/A		
		No.	of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h			
Increase/(decrease)	1			-	
Balance at close of	the month				

Total authorised share capital at the end of the month (*State currency*) : N/A (Remark 1)

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	676,865,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	<u>N/A</u>	N/A		
Balance at close of the month	676,865,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement du	ring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granted	Exclused	Cancenteu	Lapsed		
( / / )						
shares						
(Note 1)						
2. N/A						
<u></u>						
( / / )						
shares						
(Note 1)						
3.						
5.						
( / / )						
shares			·			
(Note 1)					NU	
			Total A. (Ordi	ence shares)	NIL N/A	
			,	(Other class)	N/A N/A	
Total funds raised during	the month fro	m exercise of	,		14/11	
options (State currency)	the month mo				NIL	
-r (State callendy)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal va nominal close o value preceding r	of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)	( / / )				
4					
( / / )					
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)	( / / )				
		(Prefei	inary shares) rence shares) (Other class)	N/A	-

	For Main Board and GEM listed issuers					
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)3.	( / / ) 					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) 					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordiu	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A	-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2.		
	-	
	-	
shares (Note 1)		
3.		
J	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue	issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

	Type of Issue				204		nd GEM listed in No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)	N/A	
							N/A	
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)	NT/A	
							<u>N/A</u>	
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)		
							N/A	
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)		
			· · · · · · · · · · · · · · · · · · ·				<u>N/A</u>	

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
<ol> <li>Capital reorganisation</li> </ol>		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
		Class of shares issuable (Note 1)				
0. Other (Please specify) At	price : State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Ordinary s reference s (Other	hares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

# Remarks (if any):

1. Dream International Limited does not have an authorised share capital and/or nominal value of shares in its share capital.

Submitte	d by: <u>Ng Tsz Wai</u>
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.