

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/03/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Dream International Limited |
|----------------|-----------------------------|
| Date Submitted | 01/04/2015 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>1126</u> Descripti | ion : Ordinary | shares | |
|--|------------------------|-------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | <u>N/A</u> | N/A_ |
| Increase/(decrease) | N/A | <u>-</u> | N/A |
| Balance at close of the month | N/A | <u>N/A</u> | <u>N/A</u> (Remark 1) |
| (2) Stock code : <u>N/A</u> Descripti | ion : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

| 2. | Preference | Shares |
|----|------------|--------|
| | | |

| Stock code : | N/A | Description : | N/A | | |
|---------------------|----------------|---------------|-------------------------------|-------------------------------|---|
| | | No. | of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding mont | h | | | |
| Increase/(decrease) |) | | | - | |
| Balance at close of | the month | | | | |
| 3. Other Classes of | Shares | | | | |
| Stock code : | N/A | Description : | N/A | | |
| | | No. | of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding mont | h | | | |
| Increase/(decrease) | 1 | | | - | |
| Balance at close of | the month | | | | |

Total authorised share capital at the end of the month (*State currency*) : N/A (Remark 1)

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes | | |
|--|---------------|-----------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 676,865,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | NIL | N/A | <u>N/A</u> | N/A | | |
| Balance at close of the month | 676,865,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date | | Movement du | ring the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---|---------------|---------------|----------------|---|--|--|
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | Granted | Exclused | Cancenteu | Lapsed | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| <u></u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| 5. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | · | | | |
| (Note 1) | | | | | NU | |
| | | | Total A. (Ordi | ence shares) | NIL N/A | |
| | | | , | (Other class) | N/A N/A | |
| Total funds raised during | the month fro | m exercise of | , | | 14/11 | |
| options (State currency) | the month mo | | | | NIL | |
| -r (State callendy) | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal va nominal close o value preceding r | of during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2 | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| 4 | | | | | |
| (/ /) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | | (Prefei | inary shares) rence shares) (Other class) | N/A | - |

| | For Main Board and GEM listed issuers | | | | | |
|--|---------------------------------------|--|--|------------------------------------|--|--|
| Convertibles (i.e. Convertible in Convertible in Class and description | | Amount at close of preceding month | be Listed) Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)3. | (/ /) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordiu | nary shares) | N/A | |
| | | | (Prefere | ence shares) Other class) | N/A | - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: | | |
| 1. <u>N/A</u> | - | |
| | - | |
| | - | |
| shares (Note 1) | | |
| | | |
| 2. | | |
| | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 3. | | |
| J | - | |
| | - | |
| | - | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital

| | Type of Issue | issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|--|-------|---|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |

| | Type of Issue | | | | 204 | | nd GEM listed in No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|--------------------------------|---|-----|-----|---|---|----------------------|
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | N/A | |
| | | | | | | | N/A | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | NT/A | |
| | | | | | | | <u>N/A</u> | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | | | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | · · · · · · · · · · · · · · · · · · · | | | | <u>N/A</u> | |

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|---|-------------------------------------|-------|--|---|
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | Class of shares issuable (Note 1) | | | | |
| 0. Other (Please specify) At | price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | Ordinary s reference s (Other | hares | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

| 1. Dream International Limited does not have an authorised share capital and/or nominal value of shares in its share capital. |
|---|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |

| Submitte | d by: <u>Ng Tsz Wai</u> |
|----------|---|
| Title: | Company Secretary (Director, Secretary or other duly authorised officer) |

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.